

Market Quarter April – June 2021 – Video Transcript

Welcome to the Quarterly Market Review for the second quarter of 2021.

The second quarter saw a gradual improvement in the U.S. economy as the federal government and several states pushed forward with reopening as COVID vaccines were made available to more Americans. Economic data was generally favorable and encouraging overall, despite inflationary pressures.

For the month of June, stocks were mixed. The Nasdaq led the way for gains (3.9%), followed by the S&P 500 (2.2%) and the Russell 2000 (1.8%). The Global Dow and the Dow edged lower for the month (-0.1% and -1.6% respectively).

Overall, the second quarter was a solid period for stocks, with a few of the benchmark indexes reaching record highs. Leading the way was the Nasdaq (9.5%), followed by the S&P 500 (8.2%), the Global Dow (4.9%), the Dow (4.6%), and the Russell 2000 (4.1%).

You shouldn't rely on this information as financial advice. Don't hesitate to call your financial professional and get answers to questions about how market changes might affect your own portfolio.

Disclosures: All information is the most current data available at the end of the first quarter 2020. It is based on sources deemed reliable, but no warranty or guarantee is made as to its accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation for the purchase or sale of any securities and should not be relied on as financial advice.

Equity charts reflect price changes, not total return. Because the data does not include dividends or splits, it should not be used to benchmark performance of specific investments.

The Dow Jones Industrial Average (DJIA) is a price-weighted index composed of 30 widely traded blue-chip U.S. common stocks. The S&P 500 is a market-cap weighted index composed of the common stocks of 500 leading companies in leading industries of the U.S. economy. The NASDAQ Composite Index is a market-value weighted index of all common stocks listed on the NASDAQ stock exchange. The Russell 2000 is a market-cap weighted index composed of 2,000 U.S. small-cap common stocks. The Global Dow is an equally weighted index of 150 widely traded blue-chip common stocks worldwide. The performance of an unmanaged index is not indicative of the performance of any specific security. Individuals cannot invest directly in any index. Past performance is no guarantee of future results. All investing involves risk, including

the potential loss of principal, and there can be no guarantee that any investing strategy will be successful.